Joint Stock Company
THE STATE EXPORT-IMPORT BANK OF UKRAINE
(JSC Ukreximbank)

Mailing Address: 127 Gorkogo Str., Kyiv-150, 03150 Ukraine
SWIFT code: EXBS UA UX
Reuters Dealing code: EXKI
Web-site: www.eximb.com/eng/

BANK'S MISSION

Facilitation of the development of Ukrainian economy and business activities of the Bank's customers, mainly in export oriented and import substituting sectors of economy through lending and servicing financial transactions of its customers, support to the national exporters, implementation of energy efficiency programmes and fulfillment of the functions of the Financial Agent of the Government of Ukraine.

Country Ranking*	1st [corporate deposits]; 2nd [capital]; 2nd [deposits]; 2nd [liabilities]; 3rd [assets]; 3rd [loan book]; 3rd [corporate loans]
Branches	27 Branches and 78 Subbranches

*According to the National Bank of Ukraine, as at 01.07.2015

Ownership Structure	100% owned by the Government
Customers	About 62,000 corporate and about 878,000 individual customers

BANK'S PROFILE

100% State owned bank, acting as the sole financial agent of the Government of Ukraine with respect to foreign loans from IFIs borrowed or guaranteed by Ukraine

Supporter of the real economy and SME-development: project financing, LT and ST trade finance, documentary credits, guarantees , FX and money market, international settlements, etc

Widest amidst local banks foreign network of correspondents and long-standing partners world-wide

- 36 Export Credit Agencies, recognizing Ukrexim as a direct borrower and guarantor
- number of IFIs and development banks that partner Ukrexim under special programmes, including, but not limited to:
- the biggest corporate banking network among Ukrainian banks

WORLD BANK

Second Export Development Project *(USD154.5m+USD100m)*
Under EDP2 Ukrexim operates as wholesale export finance and guarantee institution. In August 2011, additional USD150m financing for up to 30 years was approved. Facility drawn down in 2014.

Energy Efficiency Project (USD200m)
30-year facility stipulates medium and LT financing of energy saving subprojects.

EBRD

Energy Efficiency Programme *(USD100m)*
Financing of mid- and long-term energy efficiency projects to reduce energy intensity.

Trade Facilitation Programme *(USD270m)*
Under Guarantee Facility and Revolving Credit Agreement with EBRD, Ukrexim provides trade financing, incl. post-finance, guarantees, pre-export, pre-import and factoring.

Energy Efficiency for SME's *(USD50m)*
Providing investments in industrial energy efficiency and renewable energy projects by SME's.

IFC

Global Trade Finance Program *(USD80m)*
Expanding foreign-trade operations by increasing access to finance for private business sector in Ukraine. Under this Program, Ukrexim has an access to GFTP's network of 280 issuing and over 250 confirming banks.

KFW

SME Programme *(USD40m)*
Medium and long-term loans for investment projects to small and medium private business by direct sub-loans or sub-loans channeled via other Ukrainian banks. Facility fully drawn down.

GCPF

Energy Efficiency Facility *(USD30m)*
Financing of medium and long-term energy efficiency and sustainable energy projects of SMEs, including thermal protection of buildings, modernization of lighting, ventilation, heating systems, etc.

EIB

SME & Energy Efficiency / Environment Loan *(EUR100m)*
Financing SMEs investment projects as well as energy efficiency and environmental projects.

NOTABLE AWARDS AND ACCOMPLISHMENTS:

2015: Deutsche Bank, Commerzbank and Citibank awards for exceptionally high quality of EUR/USD STP settlements
2014: EBRD TFP limit increased by USD100m to total USD270m
2013: First Y2013 Ukraine bank USD500m Eurobond issuance, tapped for USD100m
EUR100m loan directed to SME, energy efficiency and environmental projects
2012: Sustainable Energy Financing Facility Award from EBRD
Deposit Linked Eurobond in UAH named Deal of The Year by Euroweek
2011: Best Bank in Ukraine by EMEAfinance for the second consecutive year
2010: Most Active Factoring Bank in Ukraine by EBRD
2009: New IFC GTFP facility initiated, successfully doubled in 2010

UKREXIMBANK PERFORMANCE HIGHLIGHTS

KEY FEATURES:

- Sufficient liquidity
- Stable deposit base
- Adequate capital
- Reasonable loan loss reserves

COMPETITIVE STRENGTH:

Country Rank	Indicator	Change, % YTD	Market Share, %*
1	Corporate Deposits	23.6	↑ 14.3
2	Capital	30.0	↑ 11.5
2	Liabilities (ex.Capital)	17.9	↑ 11.0
2	Customer Funds	16.3	↑ 9.4
3	Total Assets	14.5	↑ 11.1
3	Corporate Loans (gross)	22.9	↑ 10.5
3	Loan Book (gross)	23.0	↑ 8.6

* According to the National Bank of Ukraine, as at 01.07.2015 vs. 01.01.2015. Excluding insolvent banks

MARKET STANDING:

- Third-largest by assets Ukraine bank
- Leading corporate sector financier focused on term and investment loans:
  98.4% of corporate loans in Loan Book
  10.5% corporate loans' market share
- Healthy capital adequacy
- Diversified funding base in terms of currency and source.

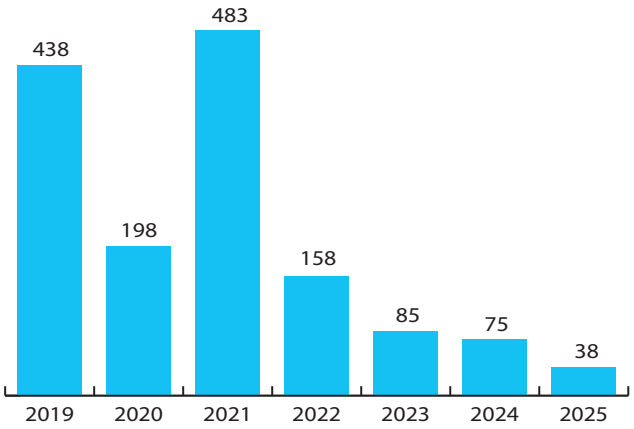
INTERNATIONAL DEBT MARKET:

In 2015, Ukreximbank successfully reprofiled its external debt for total US$1.475 billion with significant extension of maturities

- $750m EUROBOND:
  semi-annual payments / due Apr'2022
  coupon: 9.625%
  Irish SE
- $125m SUBORDINATED DEBT:
  semi-annual payments / due Feb'2023
  coupon: 6mLibor +7%
  Irish SE
- $600m EUROBOND:
  semi-annual payments / due Jan'2025
  coupon: 9.75%
  Irish SE

Schedule of Public Dept Maturities

USD million



HISTORICAL PERFORMANCE:

	1H2015	2014	2013	2012	2011
Core Income, UAH million	1,307.2	3,107.4	4,315.4	3,942.1	3,522.1
Net Profit/(Loss) After Tax, UAH million	(5,491.4)	(11,249.3)	200.6	137.3	131.0
Total Assets, UAH million	140,220.0	123,530.2	93,274.8	87,206.1	74,525.3
Loans to Customers (gross), UAH million	87,855.8	73,160.9	50,383.7	48,498.5	51,341.6
Amounts due to Customers, UAH million	71,731.0	61,995.1	41,461.0	42,834.3	29,678.0
Total Equity, UAH million	7,980.7	11,575.6	17,611.3	17,380.5	17,258.3
Total Capital Adequacy Ratio, %	11.31	17.81	28.50	27.96	30.97

All data on this page are under Ukrainian GAAP reporting, except Historical Performance section which is in accordance with International Financial Reporting Standards

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