

MISSION

- Facilitation of Ukraine's economic development
- Support of customers' business activities, mainly in export oriented and import substituting sectors of economy
- Implementation of energy efficiency programmes
- Fulfillment of the functions of the Financial Agent of the Government of Ukraine

PROFILE

- Sole Financial Agent of the Government
- Lending to all sectors of the economy focused on export-import activities
- Leader in project financing, trade finance, documentary credits, guarantees, FX and money market, international settlements
- Expertise in Energy Efficiency and Renewable Energy Investments
- Extensive correspondent network of financial institutions from 110 countries across the world
- Recognized by 36 Export Credit Agencies as a direct borrower and Guarantor
- Partner No.1 in Ukraine for IFIs and development banks under special programmes
- Member of all bilateral inter-governmental commissions for economic and trade cooperation

Country Ranking*

1st [loans to core real sector industries]
 2nd [corporate deposits]
 3rd [assets]
 3rd [liabilities]
 3rd [loan book]
 3rd [corporate loans]
 3rd [retail deposits]

*According to the National Bank of Ukraine, as at 01.07.2016

Branches

24 Branches and 64 Outlets

Ownership Structure

100% owned by the Government

Customers

Over 56,000 corporate and over 840,000 individual customers



THE WORLD BANK

Export Development Project
 Energy Efficiency Project



European Bank for Reconstruction and Development

Energy Efficiency Program
 Trade Facilitation Program
 Energy Efficiency for SME's



Global Trade Finance Program



Loan for SME & Mid-Caps
 Apex Loan for SME & Mid-Caps



GLOBAL CLIMATE PARTNERSHIP FUND

Energy Efficiency Facility



EBRD/EIB Multilateral Carbon
 Credit Fund



Industry Modernization
 Program



SME Programme

SELECTED AWARDS AND ACCOMPLISHMENTS

2016: Award for Visa Gold premium card solutions in Ukraine

2015: Deutsche Bank, Commerzbank and Citibank awards for exceptionally high quality of EUR/USD STP settlements

2014: EBRD TFP limit increased by USD100m to total USD270m

2013: First Y2013 Ukraine bank USD500m Eurobond issuance, tapped for USD100m

2013: EUR100m loan directed to SME, energy efficiency and environment projects

2012: Sustainable Energy Financing Facility Award from EBRD
 Deposit Linked Eurobond in UAH, Deal of The Year by Euroweek

2011: Best Bank in Ukraine by EMEAfinance in 2010-2011

2010: Most Active Factoring Bank in Ukraine by EBRD

2009: IFC GTFP facility initiated, successfully doubled in 2010

UKREXIMBANK PERFORMANCE HIGHLIGHTS

KEY FEATURES

- Sufficient liquidity
- Stable deposit base
- Adequate capital
- Shareholder support

COMPETITIVE STRENGTH

Country Rank	Indicator	Market Share, %*
1	Loans to Core Real Sector Industries (Gross)	19.9
2	Corporate Deposits	14.2
3	Total Assets	12.1
3	Corporate Loans (Gross)	12.3
3	Customer Funds	10.0
3	Loan Book (Gross)	10.4

* According to the National Bank of Ukraine, as at 01.07.2016

MARKET STANDING

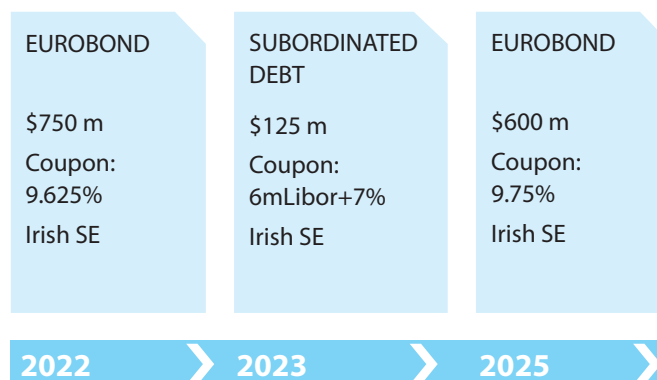
- Third-largest bank by assets
- Leading corporate sector lender focused on term and investment loans: 98.7% of corporate loans in Loan Book with a solid market share
- Diversified funding base in terms of currency and source
- On-going improvement of risk management and compliance procedures

HISTORICAL PERFORMANCE

	1H2016	2015	2014	2013	2012	2011
Core Income, UAH million	1,988.9	3,103.7	3,107.4	4,315.4	3,942.1	3,522.1
Net Profit/(Loss) After Tax, UAH million	(1,340.3)	(5,491.4)	(11,249.3)	200.6	137.3	131.0
Total Assets, UAH million	152,756.8	141,348.5	123,530.2	93,274.8	87,206.1	74,525.3
Loans to Customers (Gross), UAH million	100,107.0	95,948.1	73,160.9	50,383.7	48,498.5	51,341.6
Amounts due to Customers, UAH million	81,800.2	79,317.9	61,995.1	41,461.0	42,834.3	29,678.0
Total Equity, UAH million	4,848.6	(3,060.3)	11,575.6	17,611.3	17,380.5	17,258.3
Total Capital Adequacy Ratio, %	9.0	(4.1)	17.81	28.50	27.96	30.97

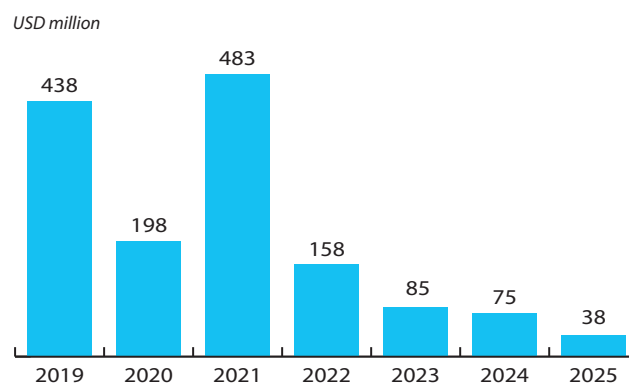
INTERNATIONAL DEBT MARKET

In 2015, Ukreximbank successfully reprofiled its external debt totaling US\$1.475 billion with significant extension of maturities



Ukreximbank free of the redemptions of the external debt in 2017-2018 due to the reprofiling, repayments begin in 2019

Schedule of Ukreximbank External Debt Maturities



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