

MISSION

- Facilitation of Ukraine's economic development
- Support of customers' business activities, mainly in export oriented and import substituting sectors of economy
- Implementation of energy efficiency programmes
- Fulfillment of the functions of the Financial Agent of the Government of Ukraine

PROFILE

- Sole Financial Agent of the Government
- Lending to all sectors of the economy focused on export-import activities
- Leader in project financing, trade finance, documentary credits, guarantees, FX and money market, international settlements
- Expertise in Energy Efficiency and Renewable Energy Investments
- Extensive correspondent network of financial institutions from 110 countries across the world
- Recognized by 36 Export Credit Agencies as a direct borrower and Guarantor
- Partner No.1 in Ukraine for IFIs and development banks under special programmes
- Member of all bilateral inter-governmental commissions for economic and trade cooperation

Country Ranking*

1st [corporate loans]
 1st [corporate deposits]
 3rd [assets]
 3rd [liabilities]
 1st [loan book]
 4th [retail deposits]

*According to the National Bank of Ukraine, as at 01.07.2018

Branches

24 Branches and 41 Outlets

Ownership Structure

100% owned by the Government

Customers

Over 41,000 corporate and about 800,000 individual customers



THE WORLD BANK

Export Development Project
 Energy Efficiency Project



European Bank for Reconstruction and Development

Energy Efficiency Program
 Trade Facilitation Program
 Energy Efficiency for SME's



Global Trade Finance Program



Loan for SME & Mid-Caps
 Agent for Apex Loan
 for SME & Mid-Caps



GLOBAL CLIMATE PARTNERSHIP FUND

Energy Efficiency Facility



EBRD/EIB Multilateral Carbon
 Credit Fund



Industry Modernization
 Program



SME Programme

SELECTED AWARDS AND ACCOMPLISHMENTS

2018: OECD highlights Ukreximbank green financing expertise in its Access to Private Financing for Green Investments – Energy Efficiency and Renewable Energy Financing in Ukraine review
 Ukreximbank places UAH-denominated Eurobonds in international capital markets

2017: Ukreximbank as the sole bank in Ukraine to receive Citibank STP Excellence Award

World Bank USD150m 35-y ALTF Project to support exporting SMEs through Ukreximbank

Ministry of Finance of Ukraine chose Ukrexim as the Agent to implement EIB Apex Loan for SME & Mid-Caps

2016: Award for Visa Gold premium card solutions in Ukraine

2015: Deutsche Bank, Commerzbank and Citibank awards for exceptionally high quality of EUR/USD STP settlements

2014: EBRD TFP limit increased by USD100m to total USD270m

2013: First Y2013 Ukraine bank USD500m Eurobond issuance, tapped for USD100m

EUR100m loan directed to SME, energy efficiency and environment projects

2012: Sustainable Energy Financing Facility Award from EBRD Deposit Linked Eurobond in UAH, Deal of The Year by Euroweek

2011: Best Bank in Ukraine by EMEAfinance in 2010-2011

2010: Most Active Factoring Bank in Ukraine by EBRD

2009: IFC GTFP facility initiated, successfully doubled in 2010

UKREXIMBANK PERFORMANCE HIGHLIGHTS

■ KEY FEATURES

- Strong liquidity
- Stable deposit base
- Adequate capital
- Shareholder support

■ COMPETITIVE STRENGTH

Indicator	Market Share, %*
Corporate Deposits	12.8
Total Assets	12.3
Corporate Loans	14.9
Loan Book	12.1
Customer Funds	8.8

* According to the National Bank of Ukraine, as at 01.07.2018

■ MARKET STANDING

- Third-largest bank by assets
- Leading corporate sector lender focused on term and investment loans:
 - 99.7% of corporate loans in Loan Book with a solid market share
- Diversified funding base in terms of currency and source
- On-going improvement of risk management and compliance procedures

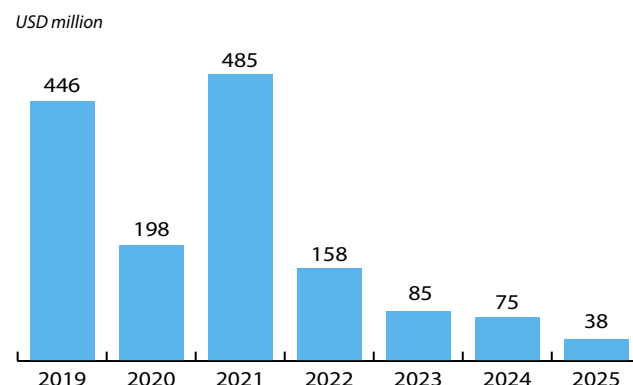
■ HISTORICAL PERFORMANCE

	1H2018	2017	2016	2015	2014	2013	2012
Core Income, UAH million	1,420.6	3,428.4	3,885.6	3,103.7	3,107.4	4,315.4	3,942.1
Net Profit/(Loss) After Tax, UAH million	648.8	765.5	(977.3)	(14,063.8)	(11,249.3)	200.6	137.3
Total Assets, UAH million	160,133.5	170,618.0	160,402.2	141,348.5	123,530.2	93,274.8	87,206.1
Loans to Customers (Gross), UAH million	125,444.9	115,874.2	104,020.3	95,948.1	73,160.9	50,383.7	48,498.5
Amounts due to Customers, UAH million	86,475.8	90,501.5	85,789.0	79,317.9	61,995.1	41,461.0	42,834.3
Total Equity, UAH million	8,574.0	14,063.9	5,360.3	(3,060.3)	11,575.6	17,611.3	17,380.5
Basel Total Capital Adequacy Ratio, %	13.9	21.7	9.6	(4.1)	17.81	28.50	27.96

■ INTERNATIONAL DEBT MARKET

Ukreximbank has comfortable schedule of its Eurobonds redemption due to re-profiling done in 2015

Schedule of Ukreximbank External Eurobond Debt Maturities



For further information please contact:

Ms. Vera POSADSKA

Deputy Head of Financial Institutions & Trade Finance

Tel: +38 044 247 38 76 Fax: +38 044 247 80 82

E-mail: vposadska@hq.eximb.com