

Biz Finance PLC

(the “Issuer”)

**ANNOUNCEMENT OF RESULTS OF MEETING
to the holders of**

**the outstanding US\$750,000,000 8.375 per cent. Loan Participation Notes due 2015 issued by, but
with limited recourse to, the Issuer for the sole purpose of funding a loan to Joint Stock
Company “The State Export-Import Bank of Ukraine” (the “Notes”)**

listed on the official list of the Swiss Stock Exchange

ISIN: XS0503737461 Swiss Security Number: 11226294 Common Code: 050373746

14 April 2015

NOTICE IS HEREBY GIVEN to the holders of the above Notes that the meeting of Noteholders held on 13 April 2015 was adjourned for lack of a quorum and will be reconvened at 9:00 a.m. (London time) on Monday 27 April 2015 at the offices of White & Case LLP, 5 Old Broad Street, London EC2N 1DW.

Questions relating to this Notice should be directed to the Bank or the Tabulation Agent as set out below:

The Bank

Joint Stock Company “The State Export-Import Bank of Ukraine”
127 Gorkogo Street
Kyiv 03150
Ukraine
Telephone: +38 044 247 89 19
Email: bank@eximb.com
Facsimile: +38 044 247 80 82
Attention: Mr. Alexander Shchur, Member of the Board

TABULATION AGENT

The Bank of New York Mellon, London Branch
One Canada Square
London E14 5AL
United Kingdom
Telephone: +44 1202 689644
Email: debtstructuring@bnymellon.com
Attention: Debt Restructuring Services

This Notice is given by
BNY MELLON CORPORATE TRUSTEE SERVICES LIMITED (in its capacity as
Trustee)