

**“THE STATE EXPORT-IMPORT BANK OF UKRAINE” JOINT STOCK COMPANY
QUESTIONNAIRE**

Full and shortened name (if any) under the Statute - in Ukrainian - in English	Full name in Ukrainian: акціонерне товариство “Державний експортно-імпорتنний банк України” Shortened name in Ukrainian: АТ “Укресімбанк” Full name in English: “The State Export-Import Bank of Ukraine” Joint Stock Company Shortened name in English: “Ukreximbank” JSC
Legal Structure	Joint Stock Company
Ownership	State-owned
State Registration Authority	National Bank of Ukraine (NBU)
Number and date of registration with the National Bank of Ukraine	No.5 dated 23.01.1992
Type of Banking License	Banking license for provision of banking services specified by part three of Article 47 of the Law of Ukraine On Banks and Banking
License Number	Banking License No.2
Date of License Issue	August 07, 2019
Operations the Bank is authorized to perform	Full range of services pursuant to the Banking License No.2 dated 07.08.2019. Further information can be found on the official web-site: http://www.eximb.com/eng/
Legal Address	127 Antonovycha Street, 03150, Kyiv, Ukraine
Mailing Address	127 Antonovycha Street, 03150, Kyiv, Ukraine
Contact telephone and fax numbers	Tel 38 (044) 247 80 70, 38 (044) 247 80 45, Fax 38 (044) 247 80 82
E-mail address	bank@eximb.com
Official web-site	http://www.eximb.com/eng/
Number and date of registration with the tax authority, tax authority name	No.116 ГОС of April 15, 1992 Central Interregional Office of the State Tax Service for Servicing Large Taxpayers
NBU E-mail	UIG0
Bank Identification Code (MFO)	322313
SWIFT	EXBSUAUX
Reuters Dealing	EXKI
Identification Code under Unified State Register of Enterprises and Organizations of Ukraine (EDRPOU)	00032112
Registered Statutory Capital	UAH 45,570,041,124.24 Updated information on the amount of “Ukreximbank” JSC statutory capital is published on the official website: https://www.eximb.com/eng/menu/profile-ukreximbank/governance/governance-documents.html
Are the bank’s standing governing bodies, other bodies and persons	Physically present

entitled to act on behalf of the bank without power of attorney physically present at the location of the bank?	
Date of Filling in the Questionnaire	25.08.2025

Information about the Bank and its market position

Owners/Shareholders	<p>The State of Ukraine represented by the Cabinet of Ministers of Ukraine (the Government) <u>Shareholding interest</u>: direct – 100 % <u>Address</u>: 12/2, Grushevskogo Street, 01008 Kyiv, Ukraine Individuals - owners of substantial shareholding interest – none</p>
Ultimate Beneficial Owners (controllers)	None
Governing bodies	<p>The Cabinet of Ministers of Ukraine is the highest body of “Ukreximbank” JSC, which performs functions of management of the State’s corporate rights in “Ukreximbank” JSC. The Supervisory Board is a collegial governing body of “Ukreximbank” JSC, which within its competence manages the Bank and exercises control of and regulates the activities of the Management Board with the aim of implementation of the development strategy of “Ukreximbank” JSC. The Management Board is the executive body of “Ukreximbank” JSC that carries out the daily management of the Bank’s activities.</p> <p>Head of the Supervisory Board: Rostyslav Bogdanovych FUTALO Supervisory Board Members: Oleksandr Oleksandrovych BEVZ Yuriy Bogdanovych BUTSA Sylvia Yumi GANSSE-POTTS Robert Scott KOSSMANN Dominique Michele Marie MENU Razvan MUNTEANU Viktoriya Kostyantynivna STRAKHOVA</p> <p>Chairman of the Management Board Viktor Viktorovych PONOMARENKO Management Board Members: Pavel HASKOVEC – Member of the Management Board Oleg Vladyslavovych KAPKAN – Member of the Management Board, Chief Risk Officer Viktoria Valentynivna MASNA – Member of the Management Board Andrii Ivanovych MOISEIENKO – Member of the Management Board Maksym Pavlovych ZEMLIANYI – Member of the Management Board, Chief Operations Officer</p>

Branches and sub-branches	“Ukreximbank” JSC has 22 branches, 13 sub-branches (which are not legal entities) within Ukraine and 2 foreign representative offices in New York (USA) and London (UK)
Banking (financial) products	“Ukreximbank” JSC is one of the largest universal financial and credit institutions in Ukraine, which actively operates in the domestic and international financial markets and offers a full range of services to its customers. One of the key directions of the Bank’s activity is servicing foreign economic activity of the Ukrainian enterprises.
Parent company, corporation, holding group, industrial-financial group or any other union the Bank is a member of	The Bank is not a member of a parent company, corporation, holding group, industrial-financial group or any other union
Main correspondent banks	The updated list of main correspondent banks of “Ukreximbank” JSC can be found in BankersAlmanac: https://www.bankersalmanac.com
Customer base overview	“Ukreximbank” JSC is focused on servicing large and medium-sized enterprises of various economy sectors with high development potential, in particular export oriented and import substituting enterprises carrying out foreign economic activity, also small and medium-sized business as well as individuals. As a universal financial institution, “Ukreximbank” JSC offers a full range of high-quality standard and customer-tailored banking services to corporate, small and medium-sized business customers as well as individuals.
History, reputation, market sectors and competition (details confirming the bank existence)	<p>“The State Export-Import Bank of Ukraine” Joint Stock Company was founded on January 3, 1992, by Decree of the President of Ukraine No. 29. In 2000, the Bank was transformed into an open joint stock company with 100% of shares owned by the State, and in 2009, Open Joint Stock Company The State Export-Import Bank of Ukraine was transformed into Public Joint Stock Company The State Export-Import Bank of Ukraine (JSC Ukreximbank) pursuant to the Ukrainian legislation. In 2019, the type of joint stock company was changed from public to private.</p> <p>“The State Export-Import Bank of Ukraine” (“Ukreximbank” JSC) Joint Stock Company is the successor of all rights and obligations of Public Joint Stock Company “The State Export-Import Bank of Ukraine”.</p> <p>The Bank’s mission is the financing of investment projects (state and private) focused on development of sectors with high added value, of export oriented and import substituting enterprises, channeling foreign credit funds to increase efficiency of the Ukrainian economy (including through implementation of energy efficient technologies), servicing of customers’ foreign economic transactions, performing functions of the financial agent of the Ukrainian government with regard to its international borrowing.</p> <p>Since its foundation, the Bank remains one of the largest systemically important banks in Ukraine.</p> <p>Due to its status of a state-owned institution, considerable experience in domestic and international financial markets, impeccable reputation, available infrastructure possibilities, wide</p>

	<p>customer base, human capacity and established international relations, “Ukreximbank” JSC plays an important role in development of the national banking system and economy of Ukraine.</p> <p>“Ukreximbank” JSC successfully cooperates with leading international finance and credit institutions: the World Bank, EBRD, NIB, EIB, IFC and others.</p> <p>Since 1997, the Bank participated in implementation of the Export Development Project of the International Bank for Reconstruction and Development.</p> <p>The Bank is involved in implementation of specialized programs of reputable foreign partners – the Trade Facilitation Programme of the European Bank for Reconstruction and Development (EBRD) and the Global Trade Finance Program of the International Finance Corporation (IFC) and plays an active role in a few other IBRD, EBRD and EIB programs in Ukraine.</p> <p>Due to impeccable reputation in international financial markets and positive results of long-term activity in export financing, the Bank earned recognition as a direct borrower and guarantor from 36 leading export credit agencies of the world.</p> <p>The Bank has been the member of the VISA International and Mastercard Worldwide international payment systems since 1996.</p> <p>Nowadays, “Ukreximbank” JSC has the most extensive network of correspondent banks in various countries of the world.</p> <p>Starting from 2001, “Ukreximbank” JSC earned recognition as one of the best correspondent banks in terms of USD and EUR settlements quality from its key correspondents JPMorgan Chase Bank N.A. (New York), Citibank N.A. (New York), Deutsche Bank AG (Frankfurt am Main).</p> <p>Information about the “Ukreximbank” JSC has been published in Bankers’ Almanac since 1997.</p> <p>More information on “Ukreximbank” JSC, its activity and financial performance can be found on the Bank’s official website: http://www.eximb.com/eng/</p>
Measures taken and programs developed by the Bank for prevention of legalization of proceeds from crimes (money laundering), financing of terrorism, and financing of dissemination of weapons of mass destruction	<p>The activity of “Ukreximbank” JSC is governed by legislative and regulatory acts of Ukraine aimed at prevention of legalization of proceeds from crimes, financing of terrorism, and financing of proliferation of weapons of mass destruction (hereinafter “AML/CTF/WMD”), namely:</p> <ul style="list-style-type: none"> • Law of Ukraine On prevention and Counteraction to Legalization (Laundering) of the Proceeds of Crime, Terrorist Financing as well as Financing of Proliferation of Weapons of Mass Destruction No.361-IX dated 06.12.2019 (hereinafter the AML Law), as amended; • Law of Ukraine On Banks and Banking Activity No.2121-III dated 07.12.2000, as amended; • Law of Ukraine On Sanctions No.1644-VII dated 14.08.2014, as amended; • Regulation on Financial Monitoring Implementation by Banks, approved by Resolution of the Board of the National Bank of Ukraine No.65 dated 19.05.2020, as amended; • Resolution of the Board of National Bank of Ukraine “On

	<p>approval of the Regulation on Implementation of Special Economic and Other Restrictive Measures (Sanctions)” No.65 dated 11.05.2023;</p> <ul style="list-style-type: none"> • Resolution of the Board of National Bank of Ukraine “On approval of the Instruction on the Procedure for Opening and Closing of Users’ Accounts by Payment Services Providers on Servicing the Accounts” No.162 dated 29.07.2022, as amended; • other legal acts, recommendations of the Financial Action Task Force (FATF), the Basel Committee on Banking Supervision. <p>For fulfillment of the requirements of the national legislation and international standards and recommendations as well as for taking effective measures to minimize banking risks and provide the efficient planning of banking products development, the Bank issued internal financial monitoring regulations, namely:</p> <ul style="list-style-type: none"> • “Ukreximbank” JSC AML/CTF/CPF Risk Management Program; • “Ukreximbank” JSC Rules for Clients’ Financial Transactions/Activities Monitoring and Information Exchange with FIU; • Special Economic and Other Restrictive Measures (Sanctions) Implementation Rules; • Customer Due Diligence Program of “Ukreximbank” JSC; • and others that define the procedure and conditions of the measures aimed at preventing the use of the Bank for the legalization (laundering) of proceeds from crime, terrorist financing and the financing of proliferation of weapons of mass destruction. <p>In accordance with Ukrainian legislation in AML/CTF/WMD, the information on financial transactions subject to financial monitoring is provided to a specially authorized body (local FIU) that implements the state policy in the area of prevention and counteraction to legalization (laundering) of proceeds from crime, terrorist financing and the financing of proliferation of weapons of mass destruction, as well as to the respective law enforcement authorities. The Bank is entitled and obliged to terminate financial transactions in cases stipulated by the AML Law.</p> <p>“Ukreximbank” JSC provides regular training in compliance with the “Ukreximbank” JSC AML/CTF/CPF Training Program, in particular, workshops on fulfillment of the requirements of internal documents on financial monitoring.</p> <p>The Internal Audit Department of the Bank, on the risk-based approach, organizes and carries out internal reviews (inspections) of the Bank’s adherence to the AML/CTF/WMD legislation of Ukraine (including sufficiency of measures taken by the Bank to ensure functioning of due AML/CTF/WMD risk management system).</p> <p>Based on the inspection results the Internal Audit Department prepares reports, conclusions and proposals to be considered by the Supervisory Board of the Bank according to the procedure determined by the Statute of the Bank and oversees the elimination of the violations.</p>
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Any enforcement actions taken against the Bank by the regulatory and/or supervision body related to prevention and counteraction to legalization (laundering) of proceeds of crime, terrorist financing and the financing of proliferation of weapons of mass destruction	<p>Please refer to:</p> <p>https://bank.gov.ua/ua/news/all/natsionalniy-bank-u-travni-zastosuvav-do-shesti-bankiv-ta-pyatnadtsyati-nebankivskih-finansovih-ustanov-zahodi-vplivu-za-porushennya-u-sferi-finmonitoringu-ta-valyutnogo-zakonodavstva</p> <p>https://bank.gov.ua/ua/news/all/natsionalniy-bank-u-serpni-zastosuvav-do-cho tiroh-bankiv-ta-simnadtsyati--nebankivskih-finansovih-ustanov-zahodi-vplivu-za-porushennya-u-sferi-finmonitoringu-ta-valyutnogo-zakonodavstva</p> <p>https://bank.gov.ua/ua/news/all/natsionalniy-bank-u-listopadi-zastosuvav-do-troh-bankiv-ta-desyati-nebankivskih-finansovih-ustanov-zahodi-vplivu-za-porushennya-u-sferi-finmonitoringu-ta-valyutnogo-zakonodavstva</p> <p>https://bank.gov.ua/ua/news/all/natsionalniy-bank-u-lyutomu-2025-roku-zastosuvav-do-pyati-bankiv-ta-shesti-nebankivskih-finansovih-ustanov-zahodi-vplivu-za-porushennya-u-sferi-finmonitoringu-ta-valyutnogo-zakonodavstva</p>
Correspondent relations with shell banks	Not established
Business relationships with financial institutions and/or corporate clients registered in the countries, which according to FATF do not participate in international cooperation on prevention and counteraction to legalization (laundering) of proceeds of crime, terrorist financing and the financing of proliferation of weapons of mass destruction	Not maintained
Members of the Supervisory Council and the Board of Directors of the Bank related to the national, foreign public figures, figures performing political functions of	<p>Yuriy Bogdanovych BUTSA</p> <p>Rostyslav Bogdanovych FUTALO</p> <p>Viktor Viktorovych PONOMARENKO</p>

international organizations, their related persons or persons associated with them	
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**Director of Financial Monitoring and
Currency Supervision Department,
MLRO**

Dmytro VOSTRETISOV