

Акціонерне товариство
«ДЕРЖАВНИЙ
ЕКСПОРТНО-ІМПОРТНИЙ
БАНК УКРАЇНИ»



Joint Stock Company
THE STATE
EXPORT-IMPORT
BANK OF UKRAINE

Банк у Світі. Світ у Банку



Bank in the World. World in the Bank

**TERMS AND CONDITIONS
OF SELECTED SERVICES PROVIDED TO BANKS**



SECTION II

Documentary Credits and Guarantees for Banks

| # | Service description | Fee | Additional terms and conditions and notes |
|-----|--|---|---|
| 1.1 | Advising of documentary credits | 0,15% min USD 50,0 max USD 500,00 | |
| 1.2 | Advising of amendment of the terms of documentary credits | USD 30,00 per amendment | |
| 2.1 | Issuance of guarantees/ counter-guarantees/stand-by L/Cs under another bank's counter-guarantees, and issuance of acceptance of a stand-by L/Cs: | | |
| | a) covered | 0.5% p.a. of the amount of guarantee/ counter-guarantee/ stand-by L/C, min USD 100, flat | |
| | b) uncovered | min 0.5% max 6.0% p.a. of the amount of guarantee/ counter-guarantee/ stand-by L/C, min USD 200, flat | The fee amount is approved by the Credit Committee of JSC Ukreximbank on a case-by-case basis The fee amount is set at the date of decision making on the transaction by the holder of the respective credit powers of authority |
| 2.2 | Agreed amendments to the terms and conditions of the guarantee/ counter-guarantee/ stand-by L/C | USD 75 per each amendment, flat | |

APPLICATION OF FEES SPECIFIED IN SECTION II

The fees specified in Section II shall be charged in the currency of transaction or in the Ukrainian currency equivalent at the NBU exchange rate effective on the date of transaction.

The fee specified in p.2.1 shall accrue from the issuance date of a guarantee/ counter-guarantee/ standby L/C and acceptance date of a stand-by L/C, on the amount of commitment for the actual number of days of the effective period of guarantee/ counter-guarantee/ standby L/C based on a banking business year of 360 days. The fee may be increased by fees actually charged by correspondent banks.

Акціонерне товариство
«ДЕРЖАВНИЙ
ЕКСПОРТНО-ІМПОРТНИЙ
БАНК УКРАЇНИ»



Joint Stock Company
THE STATE
EXPORT-IMPORT
BANK OF UKRAINE

Банк у Світі. Світ у Банку



Bank in the World. World in the Bank

When applying the fee specified in p.2.2 for the increase of the guarantee/ counter-guarantee/ standby L/C amount, the fee shall be charged in the same amount as for issue of guarantee/ counter-guarantee/ standby L/C (shall accrue from the date and on the amount of increase). For the extension of the guarantee/ counter-guarantee/ standby L/C validity period the fee shall be charged in the same amount as for issue of guarantee/ counter-guarantee/ standby L/C (shall accrue from the prolongation date). The amount of fee may be increased by fees actually charged by correspondent banks.