

Bank in the World

U K R

EXIM

BANK

World in the Bank

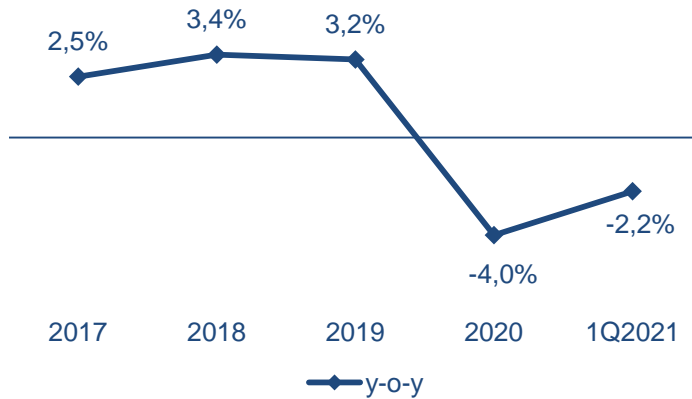


Macro snapshot

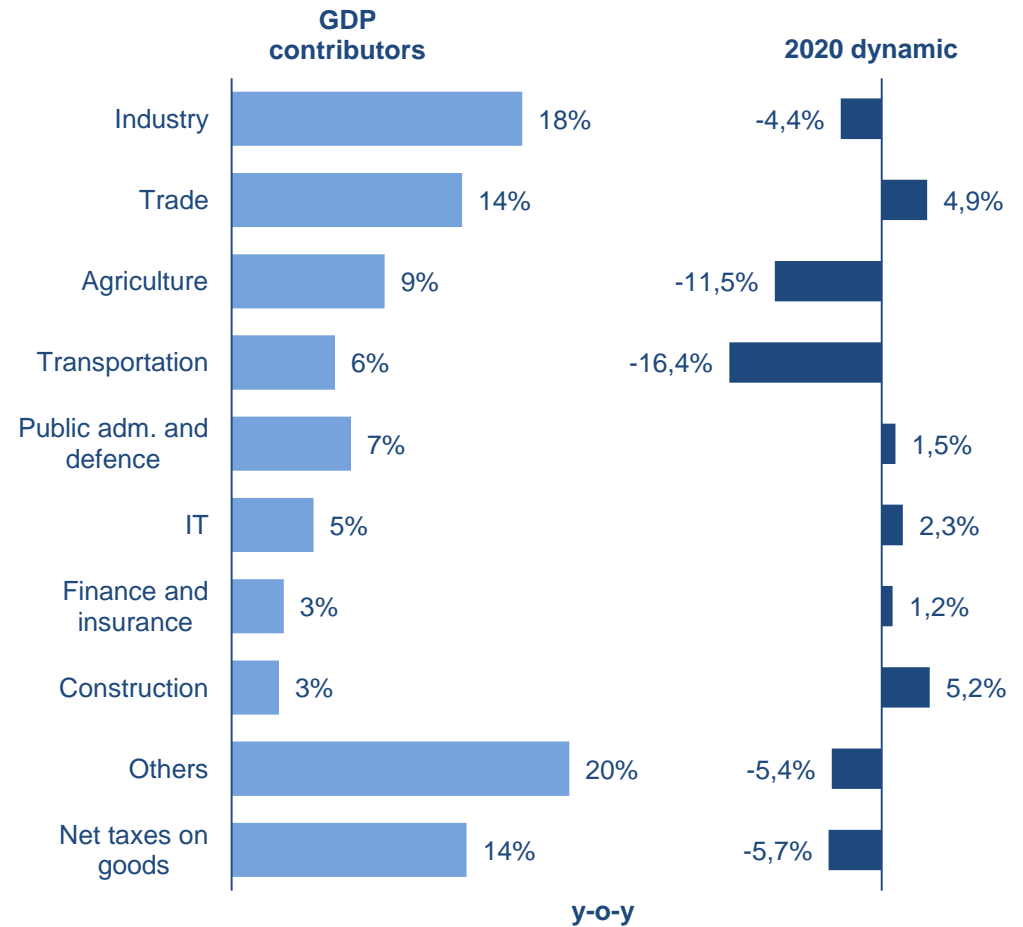
July 2021



Real GDP



GDP composition in 2020

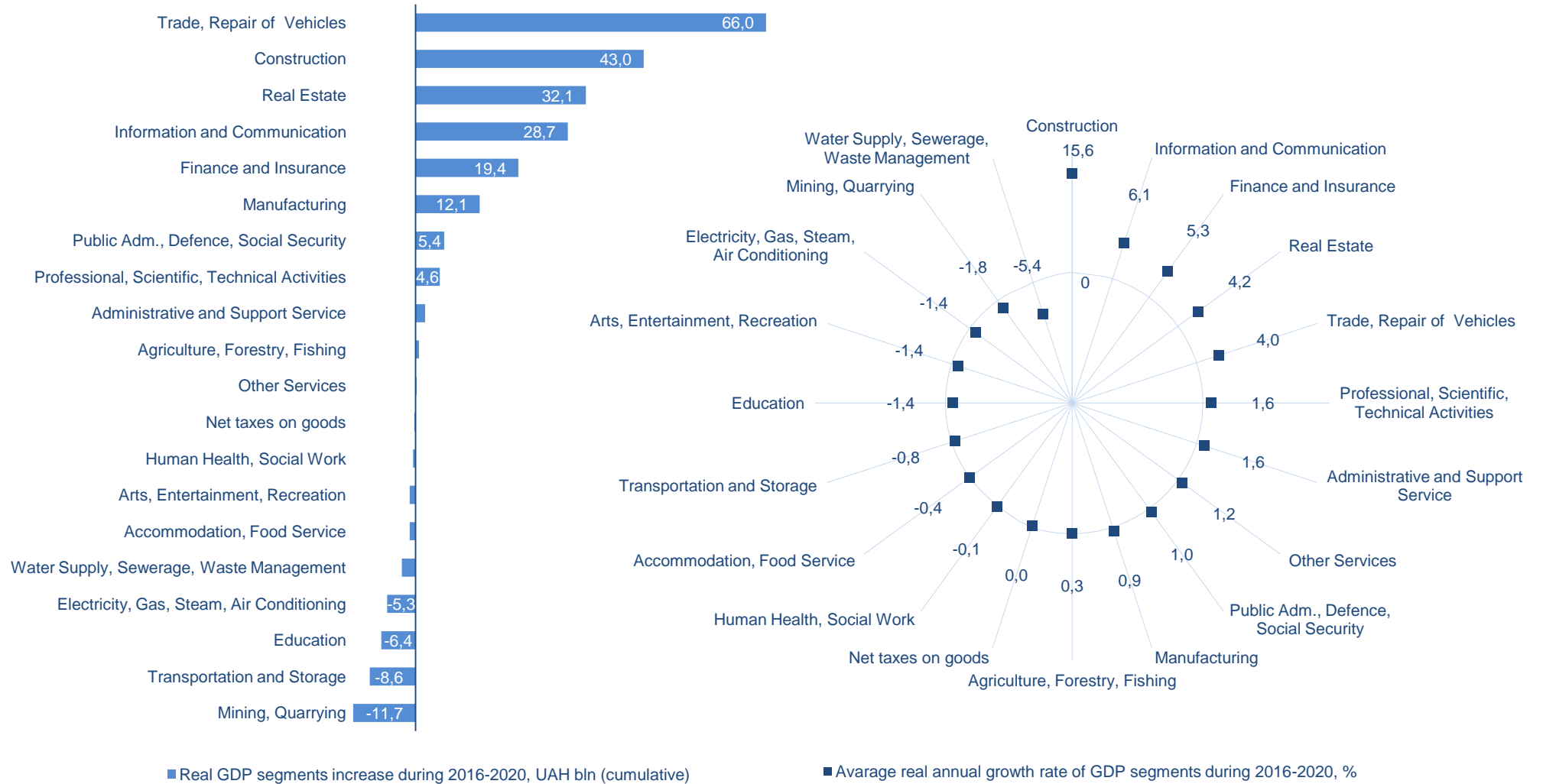


Real GDP growth forecasts

	2021	2022
IMF	4,0%	3,4%
Fitch	4,1%	3,8%
Moody's	3,7%	n/a
EBRD	3,5%	3,5%
World Bank	3,0%	3,1%
NBU	3,8%	4,0%
KMU	4,6%	4,3%



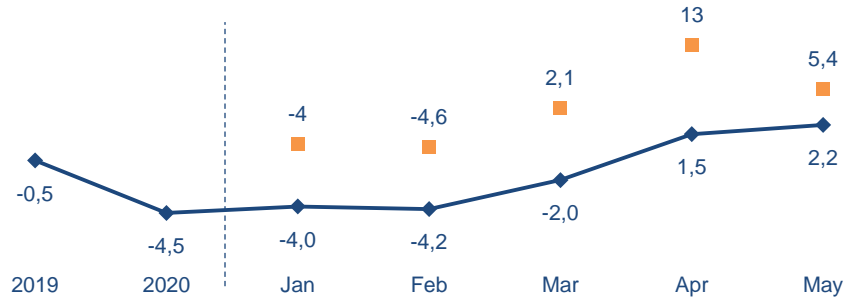
Real GDP growth



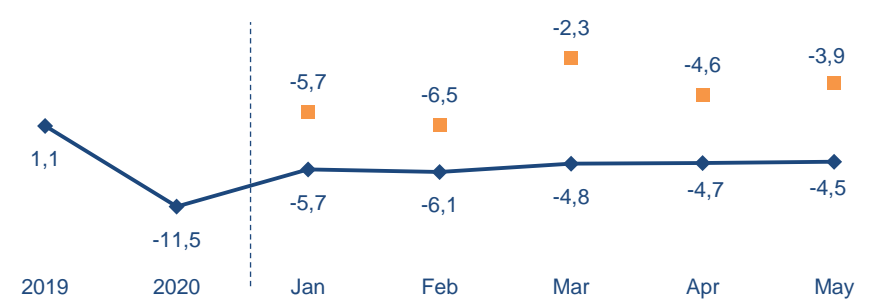
Economic activity



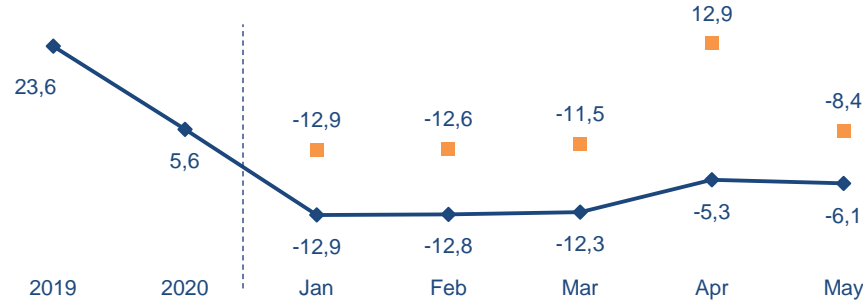
Industrial production



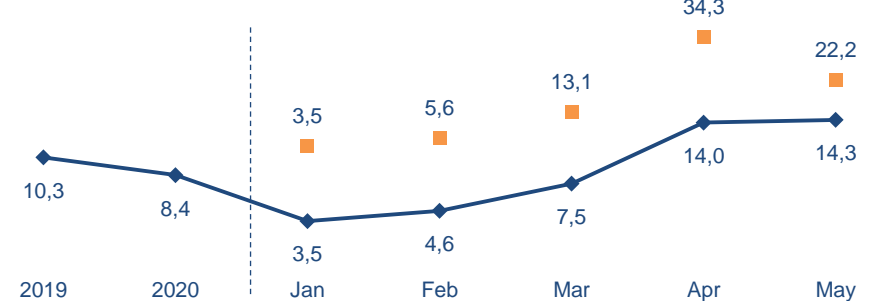
Agriculture production



Construction

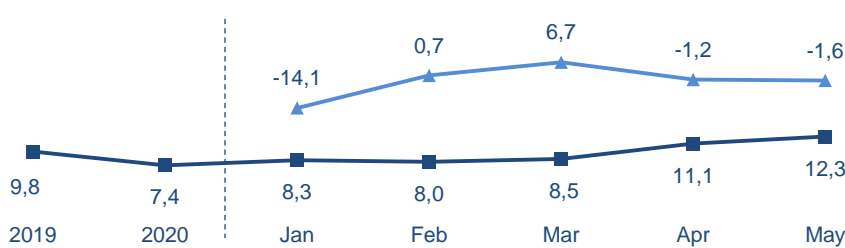


Retail trade turnover



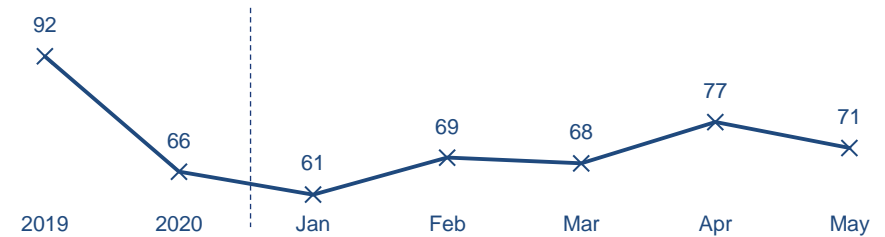
◆ y-o-y (cumulative) ■ y-o-y

Household consumption



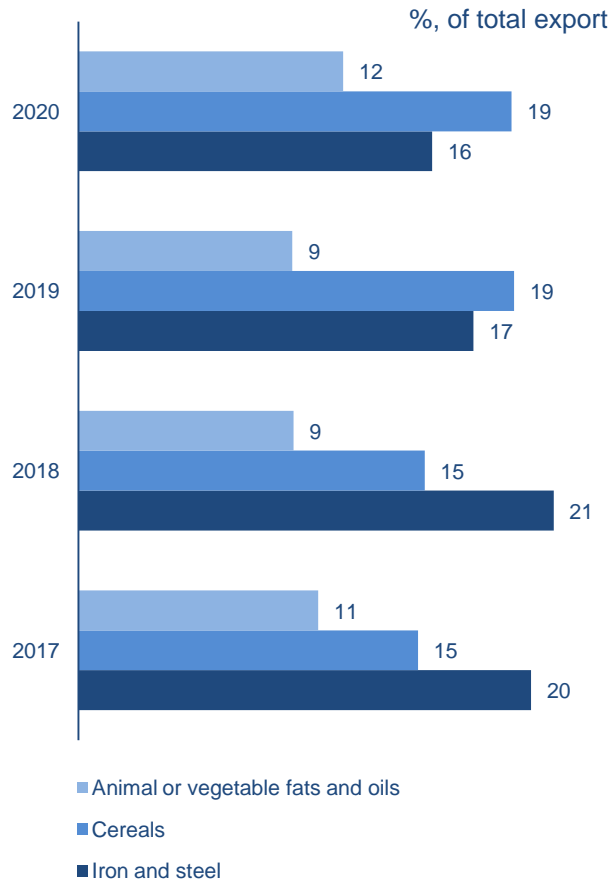
■ Real salary growth, % y-o-y (cumulative) ▲ Real salary growth, % m-o-m

✕ Consumer Confidence Index*

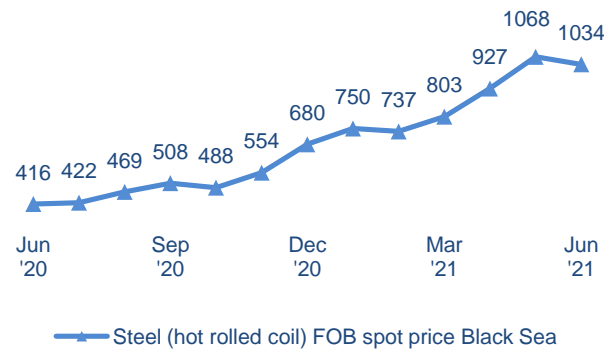




Top-3 export commodities

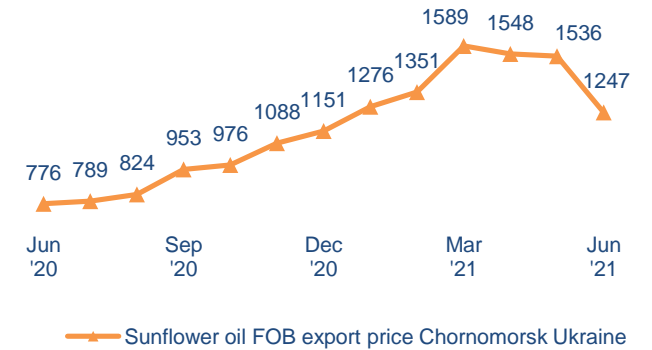


Steel price

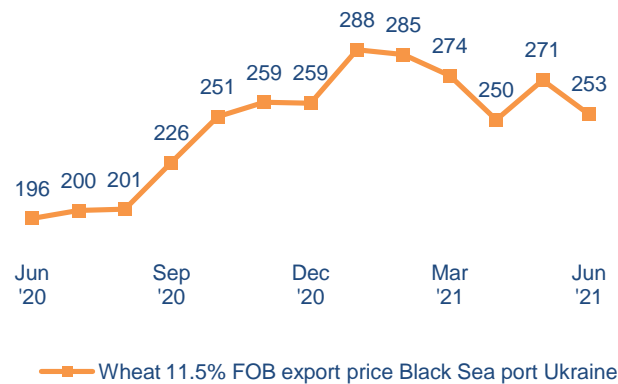


USD per tonne
monthly average

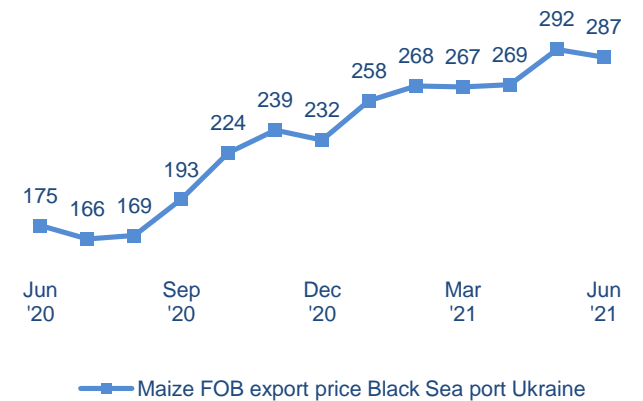
Sunflower oil price



Wheat price

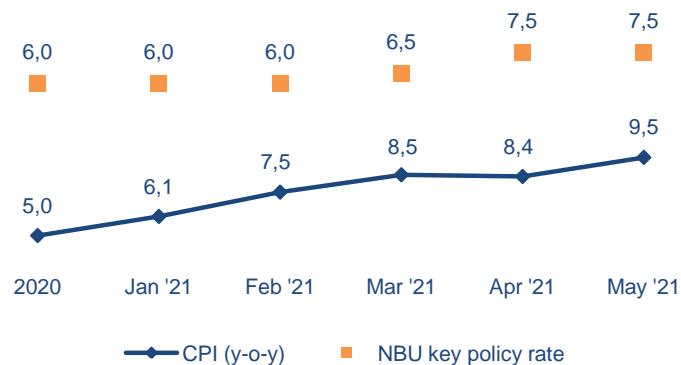


Maize price

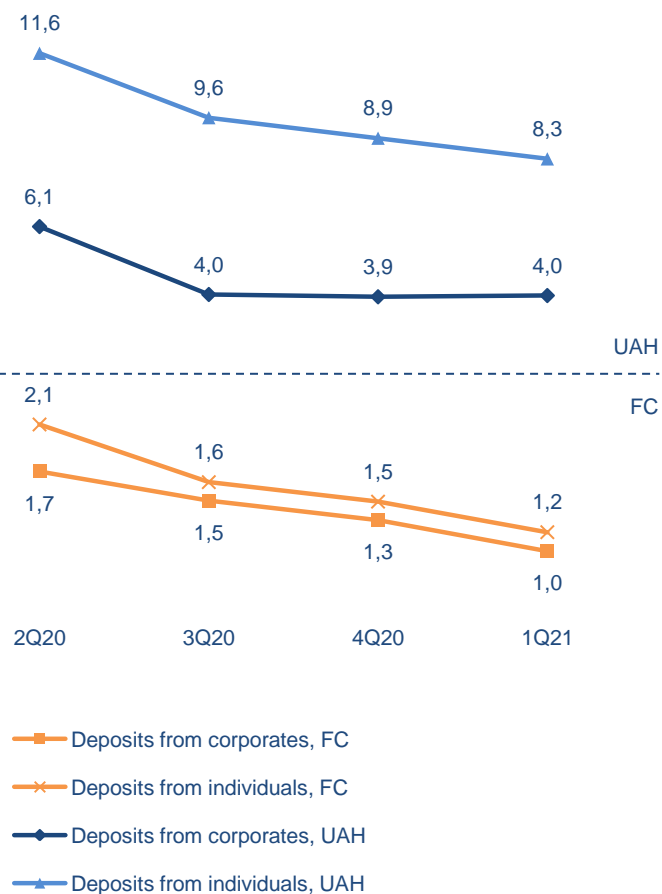




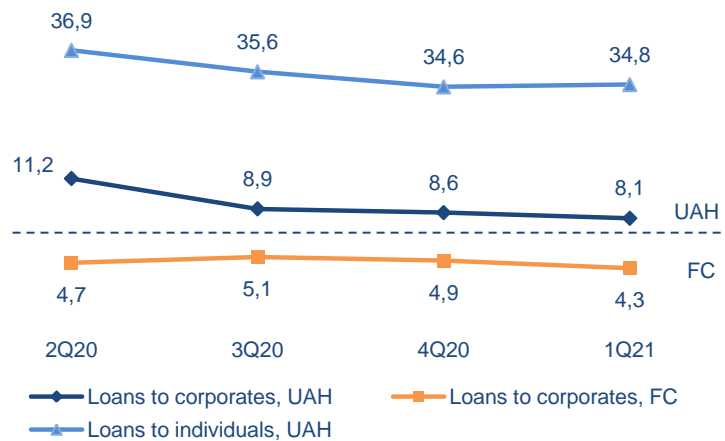
Inflation



New deposits' rates*

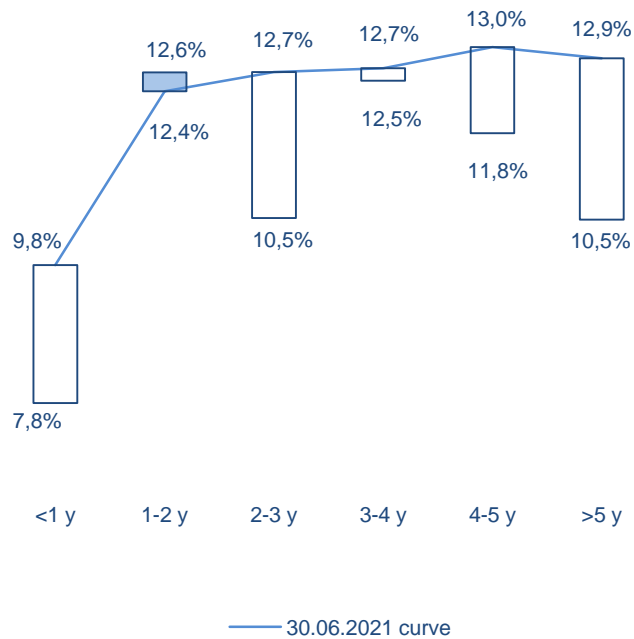


New loans' rates*

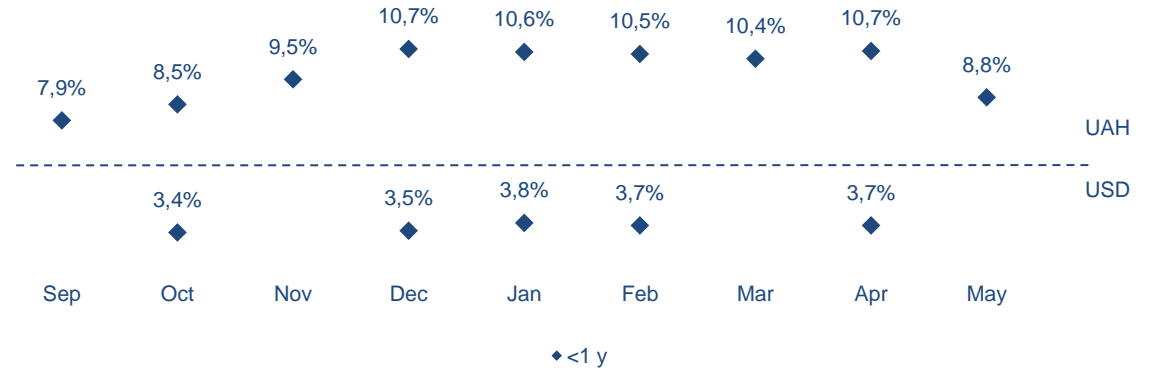




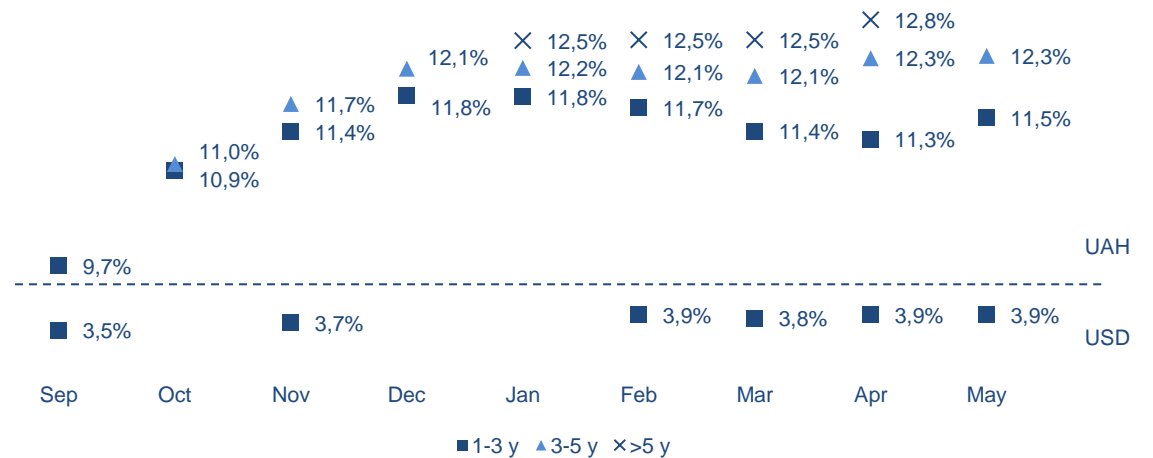
UAH Govt bonds secondary market* since Jan 2021



Govt bonds placements** (<1 y)



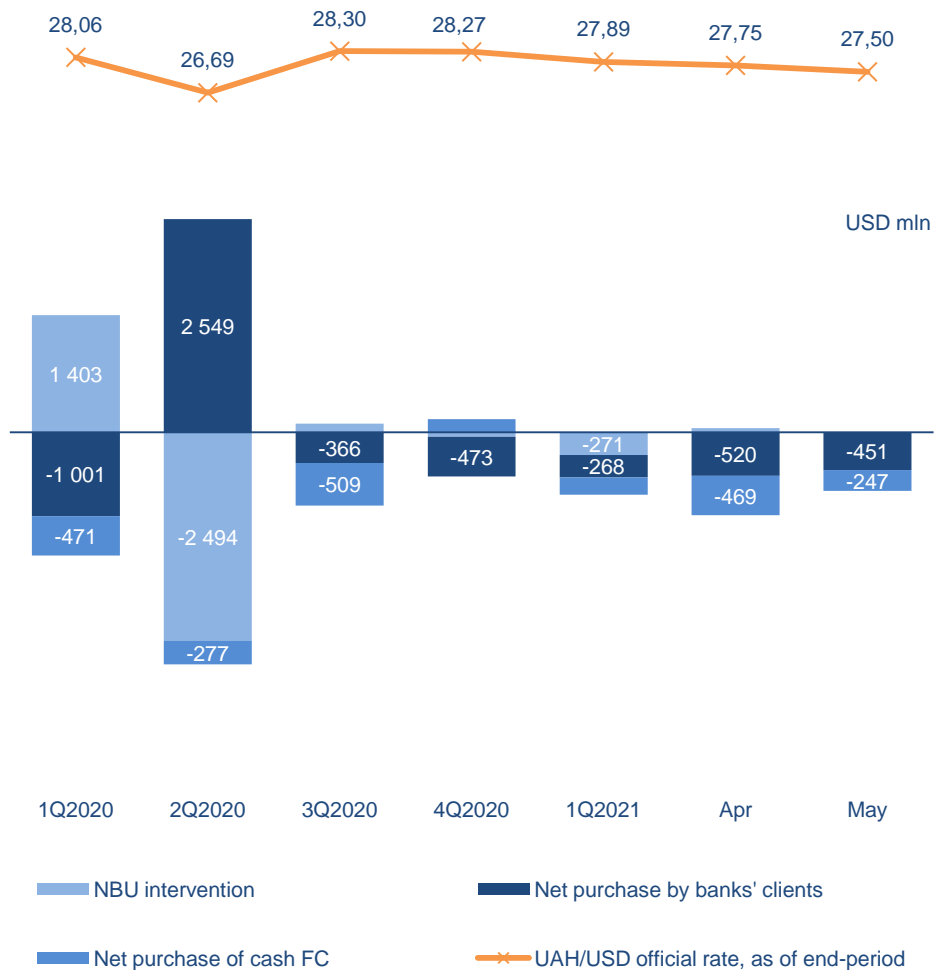
Govt bonds placements** (1-5 y)



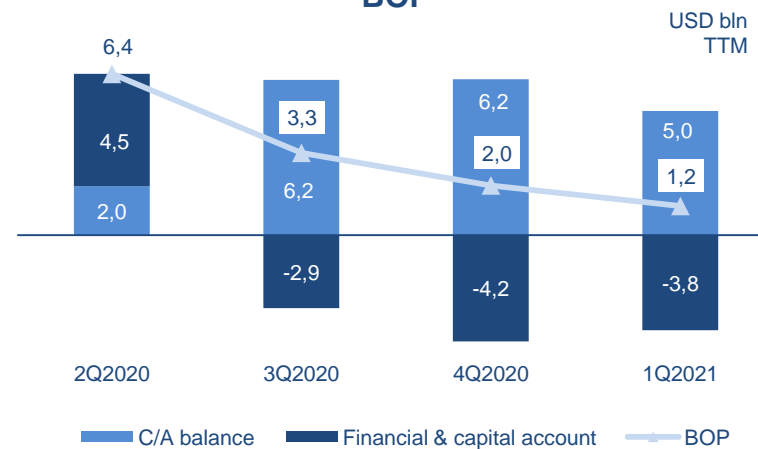
FX market & BOP



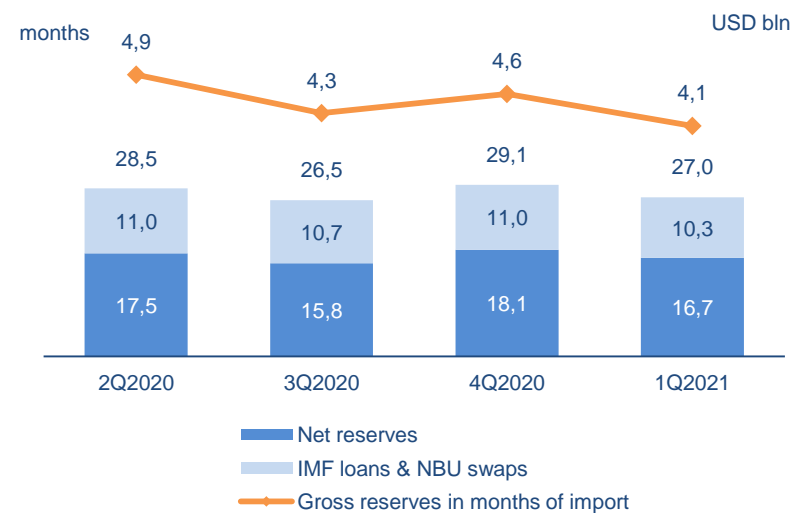
FX market



BOP

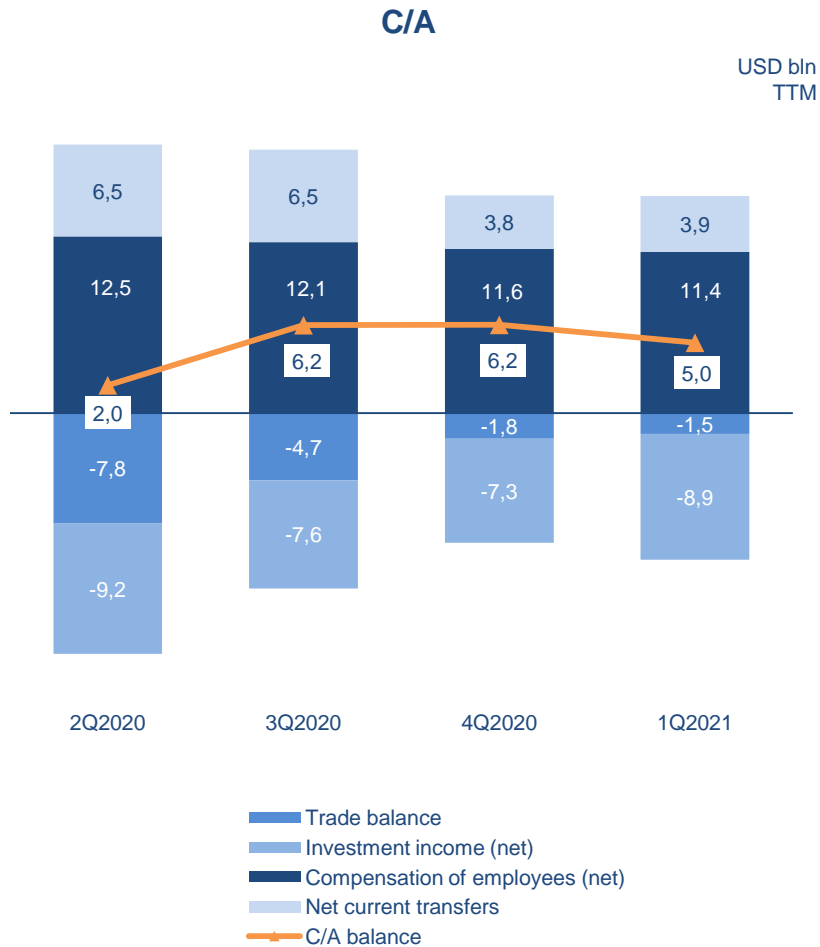


International reserves

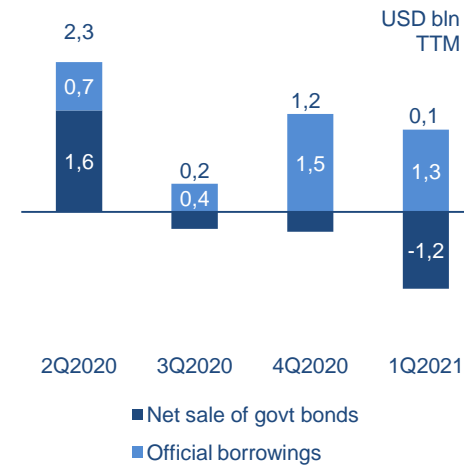




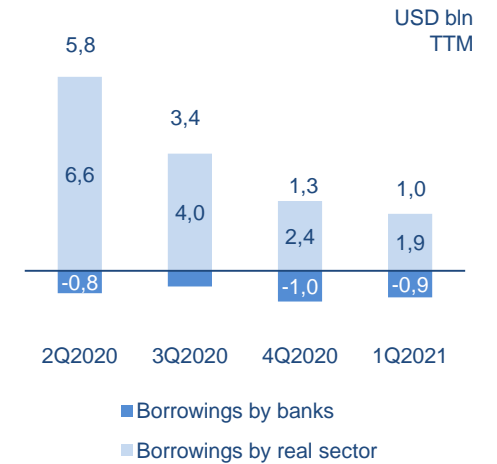
Financial account dynamic composition



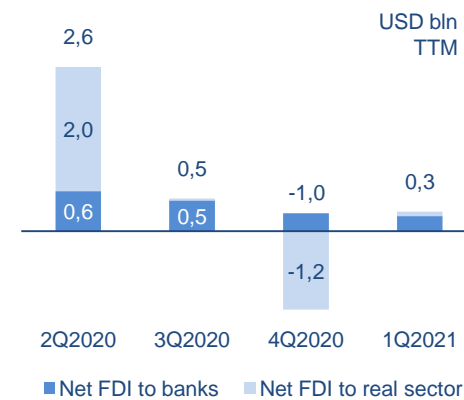
Official borrowings and gov't bonds



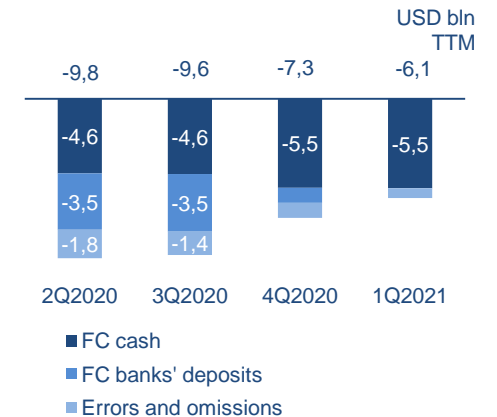
Borrowings by banks and real



Net FDI



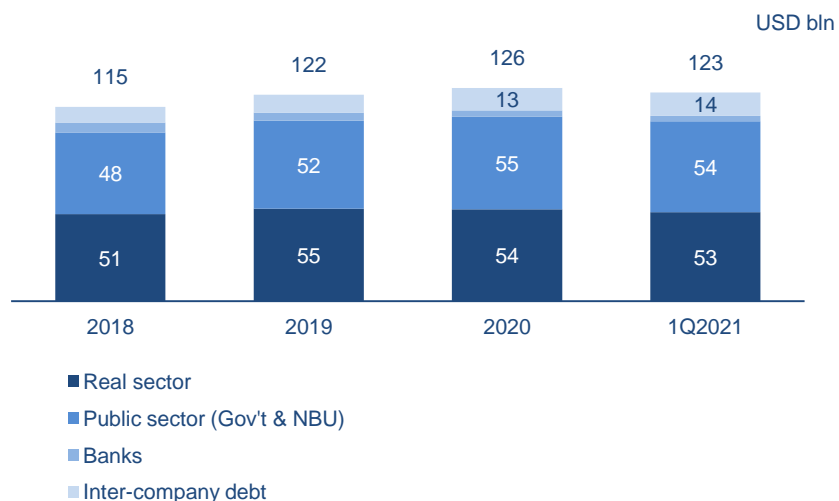
FC cash and banks' deposits



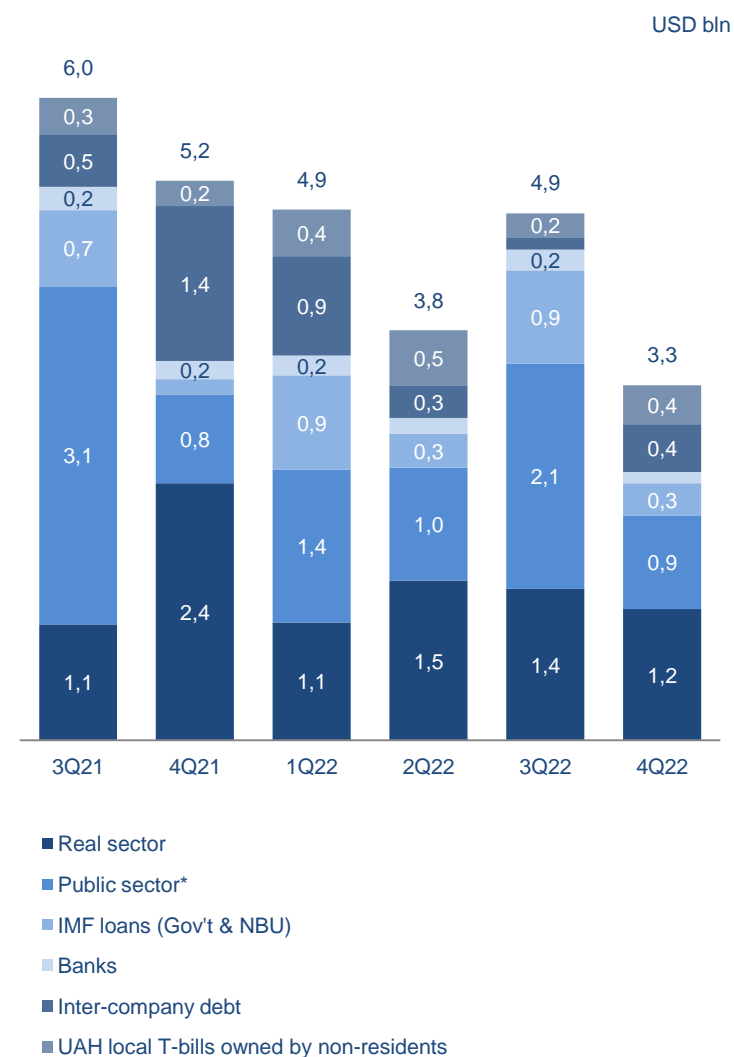
Gross external debt



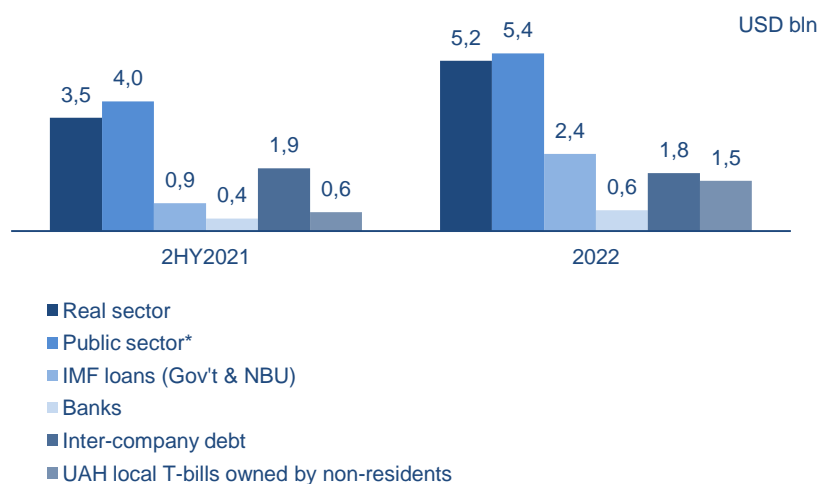
Gross external debt



Gross external payment schedule



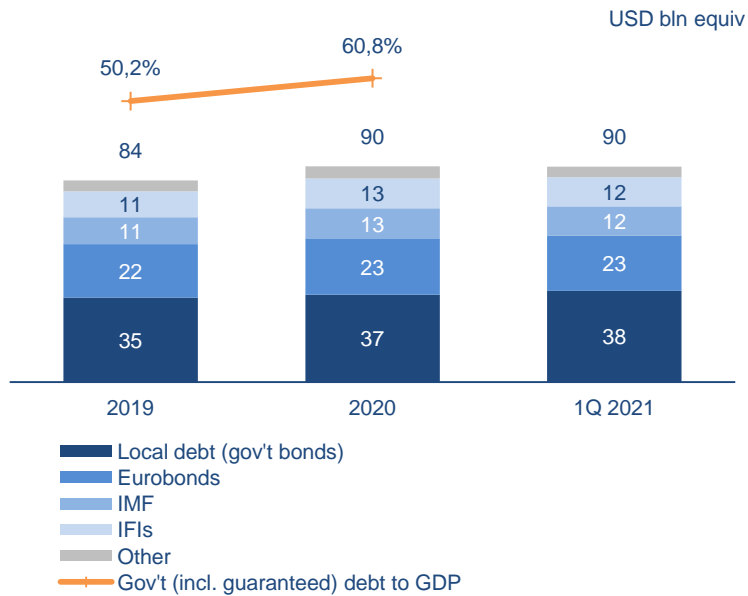
Gross external payment schedule



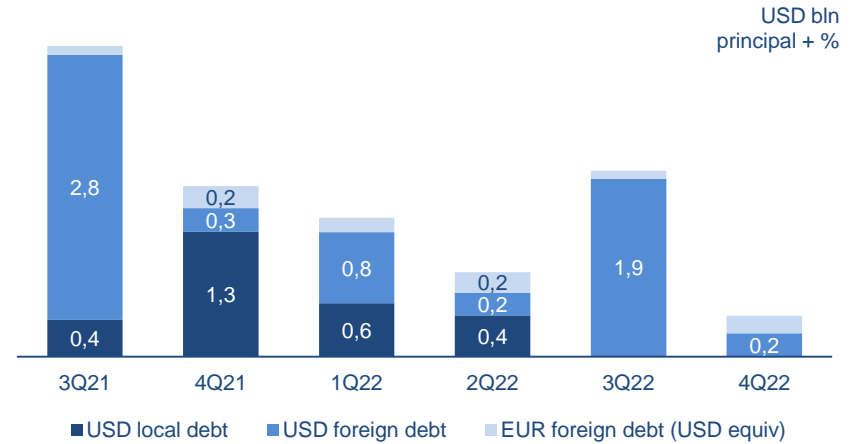
Government debt



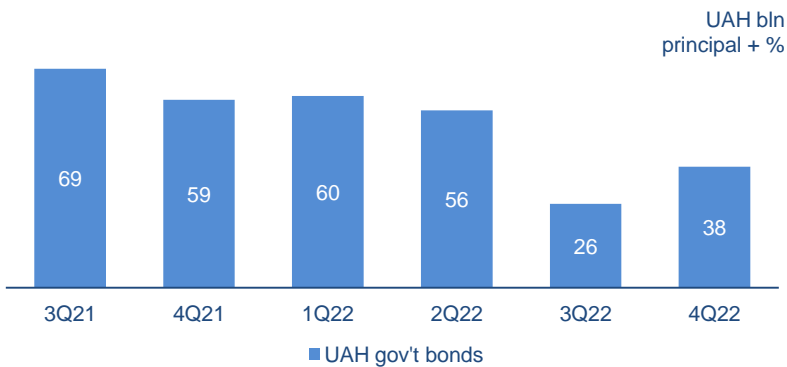
Gov't debt (local and foreign)



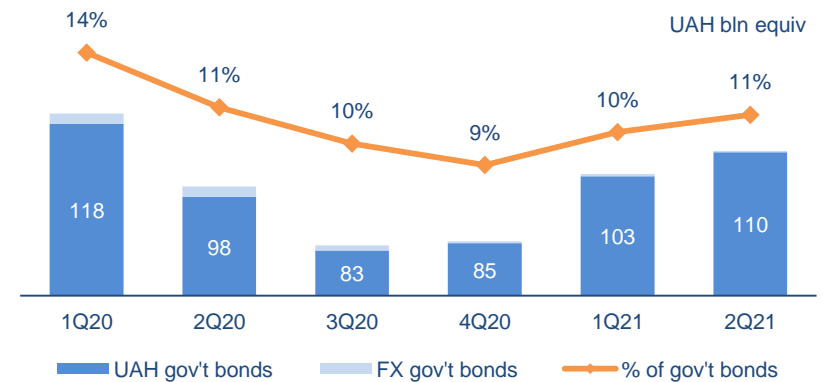
Foreign currency gov't debt payment schedule



UAH local gov't bonds payment schedule



Foreign holdings of local gov't bonds





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