

Results of the diagnostic study of banks and Ukrainian banking system 2019

#	NKB	Name	Bank's data				Asset quality review*					Required capital adequacy level**			
												Diagnostic study results, %		after measures taken by banks, %***	
			Core capital, UAH mln	Regulatory capital, UAH mln	CAR	Core capital ratio	extrapolation	Core capital, UAH mln	Regulatory capital, UAH mln	CAR	Core capital ratio	CAR	Core capital ratio	CAR	Core capital ratio
			reporting date 1 Jan 2019				reporting date 1 Jan 2019								
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	3_2_	JSC Ukreximbank	7 267	11 342	13,0%	8,3%	No	7 244	11 037	12,7%	8,3%	28,6%	27,3%	22,0%	21,2%

* is completed with NBU adjustments

**** The assessment of the resilience of banks and the banking system of Ukraine was based, in particular, on such macroeconomic assumptions of the National Bank of Ukraine regarding to the increase of the exchange rate UAH / USD rate:**

- for the base scenario, the exchange rate of USD at the end of 2019 - 30 UAH, at the end of 2020 - 30.8 UAH, at the end of 2021 - 30.6 UAH
- for unfavorable scenario the exchange rate of US at the end of 2019 - 37 UAH, at the end of 2020 - 40.9 UAH, at the end of 2021 - 42 UAH.

***** The Bank developed and submitted to the National Bank of Ukraine the Capitalization / Restructuring Program.**

According to the Capitalization / Restructuring Program of Ukreximbank JSC provided to the National Bank of Ukraine, the measures planned by the Bank (excluding share capital increase) will reduce the required regulatory capital adequacy ratio (H2) to 10%, the required capital adequacy level3 - 9,1%. Bank could be comply with NBU capital ratios without replenishment of share capital.